

TARGET INDUSTRY PROFILE

MACHINERY MANUFACTURING

NAICS:333

OVERVIEW

	Total Employment	Avg. Annual Wages	Location Quotient	2015-2020 Job Growth %
Seguin Region	1,340	\$88,800	9.66	+27.8%
Guadalupe County	1,507	\$87,600	4.62	+63.3%
San Antonio - New Braunfels MSA	4,038	\$85,300	0.50	+27.0%

The Machinery Manufacturing (NAICS: 333) subsector creates the heavy machinery and equipment used in agricultural, industrial, construction and mining activities, as well as general-purpose machinery such as heating and cooling units and engines and transmissions. The Seguin region Machinery Manufacturing subsector is supported by companies such as Caterpillar, Alamo Group, Pakmor, and Rave Gears. Regional job concentration in this subsector is 9 times greater than the national job concentration. In other words, the Seguin region has 866% more jobs in the Machinery Manufacturing subsector than the average region. The cost of labor in the Seguin region is also below average in this manufacturing subsector. Workforce availability for this subsector in key occupations such as machinists; production and operating workers; assemblers and fabricators; welders; and mechanical engineers is above average with an overall concentration of 1.86.

Overall job growth for these key occupations within this subsector was 27.8% from 2015-2020, indicating that the regional talent pool is increasing.



\$1,340

Jobs increased by 145, and projected to increase 179 over the next 5 years

9.66

Regional job concentration is 9.66 times the national job concentration

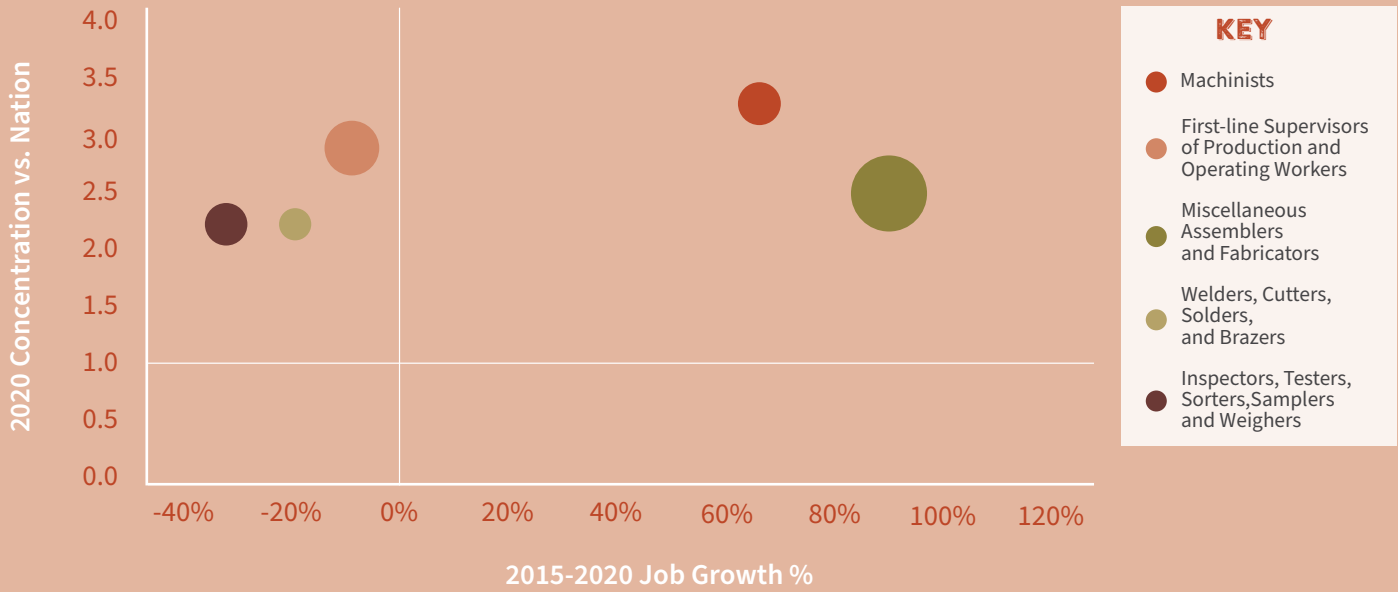
\$46,093

Regional earnings per job are \$447.8 below the national earnings per job of \$89.2k

Source: EMSI 2020

WORKFORCE AVAILABILITY

Key occupations for your selected industries have an overall concentration of 1.86, indicating above average workforce availability. These occupations experienced overall job growth of 27.8% from 2015-2020, indicating that the regional talent pool is increasing.



	Concentration	2015 Jobs	2020 Jobs	2025 Jobs	Median Hourly Earnings	Average Hourly Earnings
Machinists	3.16	97	152	175	\$22.70	\$23.74
First-line Supervisors of Production and Operating Workers	2.69	226	213	226	\$27.74	\$30.40
Miscellaneous Assemblers and Fabricators	2.45	228	412	418	\$12.54	\$13.67
Welders, Cutters, Solders, and Brazers	2.13	134	114	117	\$19.55	\$21.38
Inspectors, Testers, Sorters, Samplers and Weighers	2.12	197	153	149	\$17.56	\$19.21

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